

HOWE BARNES IS PLEASED TO ANNOUNCE OUR RECENT
ADVISORY TRANSACTION



Integra Bank Corporation

*has signed a definitive agreement
to acquire*



Prairie Financial Corporation

October 2006

Howe Barnes acted as exclusive financial advisor to Integra Bank Corporation in this transaction.

Integra Bank Corporation signed a definitive agreement to acquire Prairie Financial Corporation for \$121.2 million in a 30% cash and 70% stock transaction, expanding its community banking franchise into the metropolitan Chicago market. Prairie Financial Corporation is a rapidly growing and highly profitable community banking organization with \$575 million in assets and five banking offices located in the Chicago area.

The combined entity will operate under the name Integra Bank with 79 offices and approximately \$3.4 billion in total assets. Integra Bank Corporation is headquartered in Evansville, Indiana.

The acquisition is expected to close in the first quarter of 2007, subject to shareholder and regulatory approvals, and is expected to be accretive to Integra operating earnings per share in 2007.

Deal Pricing

Deal Price / LTM Earnings:	15.6x
Deal Price / Book:	319%
Deal Price / Tangible Book:	319%
Core Deposit Premium	20.2%

Financial Highlights (\$000)

	<u>Prairie Financial Corp.</u>	<u>IBNK</u>
Total Assets	\$575,081	\$2,743,508
Total Equity	\$37,611	\$223,473
Tang. Eq. / Tang. Assets	6.5%	6.4%
LTM ROAA	1.46%	1.00%
LTM ROAE	20.7%	12.4%

* Financials as of June 30, 2006

SOURCE: SNL Financial

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