

Mergers & Acquisitions Transactions

Date	HB Client	Transaction	\$mm
Pending	State of Franklin Bcshs Inc. (TN)	Sale to Jefferson Bancshares Inc. (TN)	10.9
Pending	Coddle Creek Financial Corp. (NC)	Sale to First Community Bancshares Inc (VA)	33.0
Pending	Sistersville Bancorp Inc. (WV)	Sale to My Financial Company (CO)	11.3
09/02/08	NATCOM Bancshares Inc. (WI)	Acquisition of Superior Bancorporation Ltd. (WI)	14.3
04/01/08	Great Pee Dee Bancorp Inc. (SC)	Sale to First Bancorp (NC)	37.5
03/28/08	Mutual Community Savings Bank (NC)	Sale to M&F Bancorp Inc. (NC)	3.2
03/14/08	MidWestOne Finl Group Inc (IA)	Sale to ISB Financial Corp. (IA)	92.3
02/08/08	Old Second Bancorp Inc. (IL)	Acquisition of HeritageBanc Inc. (IL)	86.0
01/31/08	First National Bancshares Inc. (SC)	Acquisition of Carolina National Corp. (SC)	59.3
01/26/08	Stockmans Financial Group (CA)	Sale to PremierWest Bancorp (OR)	88.5
01/02/08	Prime Bank (FL)	Sale to FBC Bancorp Inc. (FL)	6.4
11/10/07	Bonstate Bancshares Inc. (TX)	Sale to Legend Bancorp Inc. (TX)	21.1
09/21/07	Premier Commercial Bank AZ NA (AZ)	Sale to Fentura Financial Inc. (MI)	11.0
08/31/07	Bank of Navasota NA (TX)	Sale to Prosperity Bancshares Inc. (TX)	17.3
08/30/07	First State Bank (TX)	Sale to Rice Bancshares Inc. (TX)	2.5
08/17/07	Desert Community Bank (CA)	Sale to East West Bancorp Inc. (CA)	148.2
07/31/07	FNB Financial Services Corp. (NC)	Sale to LSB Bancshares Inc. (NC)	127.7
07/30/07	Homestead Bancorp Inc. (LA)	Sale to First Guaranty Bancshares Inc. (LA)	13.1
07/29/07	Oswego Bancshares Inc. (IL)	Sale to Metropolitan Bank Group Inc. (IL)	38.0
07/02/07	Bank of Jefferson (SC)	Sale to Cooperative Bankshares Inc. (NC)	5.5
07/02/07	First Bank Lubbock Bcshs Inc. (TX)	Acquisition of Wilson Bancshares Inc. (TX)	6.5
06/20/07	Diablo Valley Bank (CA)	Sale to Heritage Commerce Corp (CA)	69.5
06/07/07	TrustAtlantic Financial Corp (NC)	Acquisition of Millennia Community Bank (NC)	8.1
05/10/07	OMEGA Capital Corp. (CO)	Acquisition of Front Range Bancshares Inc. (CO)	20.0
04/26/07	North Bay Bancorp (CA)	Sale to Umpqua Holdings Corp. (OR)	156.2
04/09/07	Integra Bank Corp. (IN)	Acquisition of Prairie Financial Corporation (IL)	121.7
03/31/07	Farmers&Merchants Bkshrs Inc. (TX)	Acquisition of Texas Premier Bank NA (TX)	21.6
02/16/07	Legacy Bank (CA)	Sale to United Security Bancshares (CA)	23.7
02/01/07	United Financial Corp. (MT)	Sale to U.S. Bancorp (MN)	72.7
02/01/07	IBERIABANK Corp. (LA)	Acquisition of Pocahontas Bancorp Inc. (AR)	79.0
01/31/07	IBERIABANK Corp. (LA)	Acquisition of Pulaski Investment Corp. (AR)	130.0
01/31/07	Texas United Bancshares Inc. (TX)	Sale to Prosperity Bancshares Inc. (TX)	352.4
01/05/07	Brazosport Corporation (TX)	Sale to Kleberg & Company Bankers Inc. (TX)	30.0
12/31/06	Redstone Bank NA (TX)	Sale to Green Bancorp, Inc. (TX)	NA
12/29/06	UCBH Holdings Inc. (CA)	Acquisition of Summit Bank Corp. (GA)	176.4
12/29/06	Islands Bancorp (SC)	Sale to Ameris Bancorp (GA)	18.6
12/19/06	Bank of Frio Canyon (TX)	Sale to Briscoe Ranch Inc. (TX)	5.2
12/18/06	Northeast National Bank (TX)	Sale to Patriot Bancshares Inc. (TX)	NA
09/21/06	First Federal Bancorp. (MN)	Sale to Great River Holding Co (MN)	20.6

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08/31/06	Crescent Financial Corp. (NC)	Acquisition of Port City Capital Bank (NC)	39.0
07/07/06	National Bancshares Inc. (IA)	Acquisition of Metrocorp Inc. (IL)	79.5
05/01/06	First Mid-Illinois Bancshares (IL)	Acquisition of Mansfield Bancorp Inc. (IL)	24.0
04/28/06	Bank of Heath Springs (SC)	Sale to Waccamaw Bankshares Inc. (NC)	8.0
03/17/06	MainSource Financial Group (IN)	Acquisition of Union Community Bancorp (IN)	56.3
01/01/06	Stone City Bancshares Inc. (IN)	Sale to German American Bancorp (IN)	11.0
12/01/05	Grapeland Bancshares Inc. (TX)	Sale to Prosperity Bancshares Inc. (TX)	7.3
11/30/05	Bank of Las Vegas (NV)	Sale to Capitol Bancorp Ltd. (MI)	5.6
09/30/05	Western Illinois Bancshares ()	Acquisition of Midwest Bank of Western IL (IL)	30.0
07/31/05	Princeton National Bancorp (IL)	Acquisition of Somonauk FSB Bancorp Inc. (IL)	49.7
05/02/05	Exchange National Bancshares (MO)	Acquisition of Bank 10 (MO)	33.4
03/02/05	Frankfort First Bancorp Inc. (KY)	Sale to Kentucky First Federal (MHC) (KY)	31.2
08/12/04	Random Lake Bancorp, Limited (WI)	Sale to Merchants and Manufacturers (WI)	12.8
06/01/04	First Busey Corp. (IL)	Acquisition of First Capital Bankshares Inc. (IL)	41.4
05/03/04	Summit Bancshares Inc. (TX)	Acquisition of ANB Financial Corporation (TX)	13.8
12/11/03	Beltline Bancshares Inc. (TX)	Sale to Adam Corporation Group (TX)	32.0
12/09/03	First State Bk North TX (TX)	Sale to Prosperity Bancshares Inc. (TX)	21.4
11/17/03	Central Valley Bancorp (CA)	Sale to 1867 Western Financial Corp. (CA)	66.7
11/01/03	MainBancorp Inc. (TX)	Sale to Prosperity Bancshares Inc. (TX)	40.6
11/01/03	Houston Commercial Bank (TX)	Sale to Farmers&Merchants Bkshrs, Inc. (TX)	8.0
10/31/03	Heritage Oaks Bancorp (CA)	Acquisition of Hacienda Bank (CA)	10.8
10/31/03	Bank of Leconte (LA)	Sale to Red River Bancshares Inc. (LA)	6.0
10/10/03	First Federal Capital Corp (WI)	Acquisition of Liberty Bancshares, Inc. (MN)	76.8
09/30/03	Blackhawk Bancorp Inc. (WI)	Acquisition of DunC Corp. (IL)	7.2
09/19/03	Kaweah National Bank (CA)	Sale to CVB Financial Corp. (CA)	15.5
08/22/03	Verdugo Banking Company (CA)	Sale to First Community Bancorp (CA)	34.9
07/18/03	Investor group (FL)	Acquisition of Advantage Bankshares Inc (FL)	10.0
07/14/03	Central Sierra Bank (CA)	Sale to Western Sierra Bancorp (CA)	21.3
06/19/03	Security Finl Bancorp Inc. (IN)	Sale to Standard Bancshares Inc. (IL)	46.0
06/12/03	Upbancorp Inc. (IL)	Sale to Bridgeview Bancorp, Inc. (IL)	56.7
01/09/03	Bank of Coronado (CA)	Sale to First Community Bancorp (CA)	11.7
09/13/02	ENB Bankshares Inc. (TX)	Sale to Sterling Bancshares Inc. (TX)	10.2
09/03/02	Paradigm Bancorp. (TX)	Sale to Prosperity Bancshares Inc. (TX)	41.6
07/31/02	Bryan-College Station Finl HC (TX)	Sale to Texas United Bancshares, Inc. (TX)	2.6
06/01/02	Bancorp of Lucedale Inc. (MS)	Acquisition of Grand Bancorp Inc. (AL)	5.3
05/10/02	First Community Capital Corp. (TX)	Acquisition of Express Bank (TX)	15.0
05/09/02	Prosperity Bancshares Inc. (TX)	Acquisition of Texas Guaranty Bank, N.A. (TX)	11.8
03/07/02	W.H.E.C. Inc. (CA)	Sale to First Community Bancorp (CA)	21.1
02/22/02	Riverway Holdings Inc. (TX)	Sale to Texas Regional Bancshares Inc. (TX)	47.5
11/30/01	First Bancshares of Texas Inc. (TX)	Sale to Regions Financial Corp. (AL)	32.8
11/09/01	Anchor BanCorp Wisconsin (WI)	Acquisition of Ledger Capital Corp. (WI)	41.7

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10/26/01	Redstone Financial, Inc. (TX)	Sale to Whitney Holding Corp. (LA)	37.5
10/01/01	Valley Oaks National Bank (CA)	Sale to Montecito Bancorp (CA)	13.0
09/18/01	Post Bancorp Inc. (CO)	Sale to Team Financial Inc. (KS)	13.0
09/10/01	Townbank, NA (TX)	Sale to Mercantile Bancorp Inc. (TX)	15.8
03/30/01	Bay Bancshares Inc. (TX)	Sale to SouthTrust Corp. (AL)	56.2
02/26/01	Commercial Bancshares, Inc. (TX)	Sale to Prosperity Bancshares Inc. (TX)	53.3
02/16/01	Cooper Lake Financial Corp. (TX)	Acquisition of Delta Bank (TX)	2.3
12/04/00	Caddo Financial Corporation (TX)	Sale to Security Bank NA (TX)	5.0
11/15/00	Allegiant Bancorp Inc. (MO)	Acquisition of Equality Bancorp Inc. (MO)	24.0
10/25/00	American River Holdings (CA)	Acquisition of North Coast Bank NA (CA)	6.5
10/13/00	Bank of Petaluma (CA)	Sale to Greater Bay Bancorp (CA)	39.9
10/11/00	Six Rivers National Bank (CA)	Sale to North Valley Bancorp (CA)	24.0
10/01/00	Flathead Hldg Co. of Bigfork (MT)	Acquisition of Mountain Bank System, Inc. (MT)	7.1
10/01/00	Heritage Commerce Corp. (CA)	Acquisition of Western Holdings Bancorp (CA)	39.4
09/29/00	Great Southwestern Finl Corp. (TX)	Sale to Guardian Holdings Inc. (TX)	8.0
07/31/00	San Benito Bank (CA)	Sale to Pacific Capital Bancorp (CA)	53.7
07/21/00	Greater Bay Bancorp (CA)	Acquisition of Bank of Santa Clara (CA)	89.5
06/16/00	First State Bank (TX)	Sale to Corpus Christi Bancshares (TX)	4.6
06/01/00	Sentinel Community Bank (CA)	Sale to Western Sierra Bancorp (CA)	10.8
05/08/00	United Bancorp (OR)	Sale to Bank of Southern Oregon (OR)	29.1
04/05/00	MegaBank Financial Corp. (CO)	Sale to Compass Bancshares Inc. (AL)	93.9
03/31/00	Team Financial Inc. (KS)	Acquisition of Fort Calhoun Investment Co. (NE)	3.6
01/31/00	Mount Diablo Bancshares (CA)	Sale to Greater Bay Bancorp (CA)	47.8
01/14/00	Brazos Bancshares, Inc. (TX)	Sale to SouthTrust Corp. (AL)	22.1
12/14/99	Texas Bancshares, Inc. (TX)	Sale to Wells Fargo & Co. (CA)	69.5
12/10/99	Paradigm Bancorporation, Inc. (TX)	Acquisition of Dayton State Bank (TX)	17.3
10/15/99	Greater Bay Bancorp (CA)	Acquisition of Bay Commercial Services (CA)	29.2
10/01/99	Texas Regional Bancshares Inc. (TX)	Acquisition of Harlingen Bancshares, Inc. (TX)	34.0
09/30/99	Mahaska Investment Co. (IA)	Acquisition of Midwest Bancshares Inc. (IA)	18.8
08/27/99	Guaranty Bancshares Inc. (TX)	Acquisition of First American Financial Corp. (TX)	5.9
07/30/99	Navigation Bank (TX)	Sale to SouthTrust Corp. (AL)	19.2
07/23/99	Texas United Bancshares, Inc. (TX)	Acquisition of First State Bank (TX)	7.0
05/21/99	Greater Bay Bancorp (CA)	Acquisition of Bay Area Bancshares (CA)	43.6